

**Report of Settlement Offer**

Bankruptcy Case Number: \_\_\_\_\_ Name of Bankruptcy Attorney, if any: \_\_\_\_\_

Name(s) of Debtor(s): \_\_\_\_\_

Date of Completion of Form: \_\_\_\_\_

Name of Law Firm handling the claim or lawsuit: \_\_\_\_\_

Name of primary Attorney or contact handling the claim or lawsuit: \_\_\_\_\_

Address of Firm: \_\_\_\_\_

Telephone number of such Attorney or contact: \_\_\_\_\_ FAX Number: \_\_\_\_\_

E-mail address of such Attorney or contact: \_\_\_\_\_

**Please provide the following information concerning any settlement offer relating to the claim or lawsuit you are handling on behalf of the above referenced Debtor(s):**

Identity of Defendant(s) making the Settlement Offer: \_\_\_\_\_

Any Remaining Defendant(s) not settling? \_\_\_\_\_

Description of Settlement: \_\_\_\_\_

If settled, your projected fees under your fee arrangement: \_\_\_\_\_

Approximate amount of additional costs or fees to be paid or reimbursed from the Settlement: \_\_\_\_\_

Approximate amount of the net amount from the Settlement to be disbursed either to the Debtor(s) and/or the Chapter 13 Trustee, depending upon the status of exemptions, if any, claimed by the Debtor(s): \_\_\_\_\_

Based upon your knowledge of the underlying lawsuit or claim, do you recommend accepting the settlement offer? \_\_\_\_\_

Return completed form as follows:

**By E-Mail (the preferred method of delivery):** [lawsuits@ch13tyler.com](mailto:lawsuits@ch13tyler.com)

**By FAX:** 903-597-1313

**By Mail to the Trustee's correspondence address:** Chapter 13 Trustee, 110 N. College Avenue, #1200, Tyler, TX 75702

To be completed by Trustee or Staff:

Pre-Petition Claim or Lawsuit ( ) or Post-Petition Claim or Lawsuit ( )

If Pre-Petition Claim or Lawsuit, was such listed in the Debtor(s)' schedules: ( ) Yes ( ) No

If Post-Petition Claim or Lawsuit, has the schedules been amended to include the Post-Petition Claim or Lawsuit: ( ) Yes ( ) No

As the Claim been exempted in full or part? ( ) Yes ( ) No

If yes, statutory basis for the exemption: \_\_\_\_\_

Exemption Amount: \_\_\_\_\_

Exemptions final? ( ) Yes, meaning has the latter of these two dates have passed without any party in interest objecting to the exemptions: 30 days after the 341 meeting or 30 days after the Schedule C was filed, whichever is later. have passed since the conclusion of the 341 meeting and on-one has objected; or if Schedule C was amended, has more than 30 days have passed since

Does Trustee need to prepare and file a Trustee's Motion to Modify to add to the plan base either an undisclosed lawsuit or claim or a Post-Petition Claim or Lawsuit? ( ) Yes ( ) No

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To Outside Counsel (via e-mail, FAX, or mail as provided to Trustee):

**The Trustee agrees with the above recommendation. You have his permission to represent to the Court in your Motion for Approval of Settlement that he is in agreement with such.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Lloyd Kraus, Trustee