

Report of Settlement Offer

Bankruptcy Case Number: _____ Name of Bankruptcy Attorney, if any: _____

Name(s) of Debtor(s): _____

Date of Completion of Form: _____

Name of Law Firm handling the claim or lawsuit: _____

Name of primary Attorney or contact handling the claim or lawsuit: _____

Address of Firm: _____

Telephone number of such Attorney or contact: _____ FAX Number: _____

E-mail address of such Attorney or contact: _____

Please provide the following information concerning any settlement offer relating to the claim or lawsuit you are handling on behalf of the above referenced Debtor(s):

Identity of Defendant(s) making the Settlement Offer: _____

Any Remaining Defendant(s) not settling? _____

Description of Settlement: _____

If settled, your projected fees under your fee arrangement: _____

Approximate amount of additional costs or fees to be paid or reimbursed from the Settlement: _____

Approximate amount of the net amount from the Settlement to be disbursed either to the Debtor(s) and/or the Chapter 13 Trustee, depending upon the status of exemptions, if any, claimed by the Debtor(s): _____

Based upon your knowledge of the underlying lawsuit or claim, do you recommend accepting the settlement offer? _____

Return completed form as follows:

By E-Mail (the preferred method of delivery): lawsuits@ch13tyler.com

By FAX: 903-597-1313

By Mail to the Trustee's correspondence address: Chapter 13 Trustee, 110 N. College Avenue, #1200, Tyler, TX 75702

To be completed by Trustee or Staff:

Pre-Petition Claim or Lawsuit () or Post-Petition Claim or Lawsuit ()

If Pre-Petition Claim or Lawsuit, was such listed in the Debtor(s)' schedules: () Yes () No

If Post-Petition Claim or Lawsuit, has the schedules been amended to include the Post-Petition Claim or Lawsuit: () Yes () No

As the Claim been exempted in full or part? () Yes () No

If yes, statutory basis for the exemption: _____

Exemption Amount: _____

Exemptions final? () Yes, meaning has the latter of these two dates have passed without any party in interest objecting to the exemptions: 30 days after the 341 meeting or 30 days after the Schedule C was filed, whichever is later. have passed since the conclusion of the 341 meeting and on-one has objected; or if Schedule C was amended, has more than 30 days have passed since

Does Trustee need to prepare and file a Trustee's Motion to Modify to add to the plan base either an undisclosed lawsuit or claim or a Post-Petition Claim or Lawsuit? () Yes () No

To Outside Counsel (via e-mail, FAX, or mail as provided to Trustee):

The Trustee agrees with the above recommendation. You have his permission to represent to the Court in your Motion for Approval of Settlement that he is in agreement with such.

Date

John J. Talton, Chapter 13 Trustee
Lloyd Kraus, Staff Attorney for Trustee